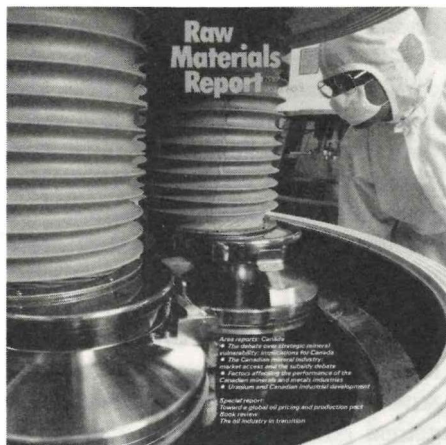
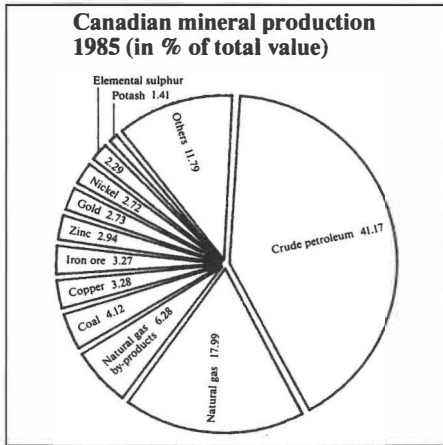


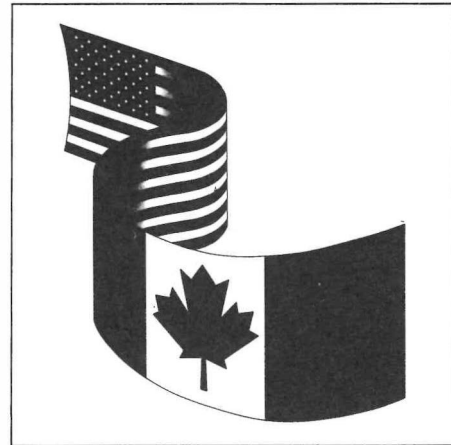
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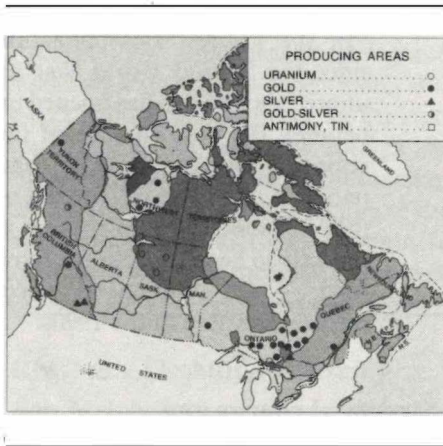
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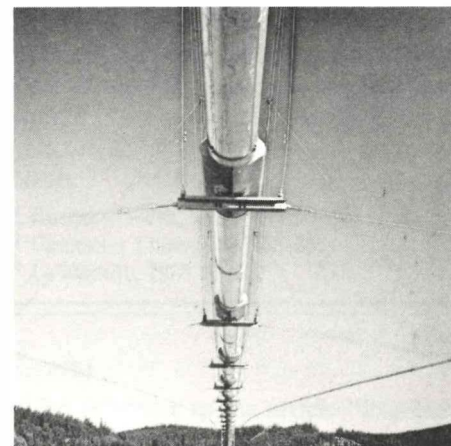
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Cover

Canada is a major supplier of minerals and metals to the leading industrialized countries. Photo shows Ga-As miller wafer polish at Dowa Mining Co Ltd, Japan.
Photo: Courtesy by Dowa Mining Co Ltd.

6 Factors affecting the performance of the Canadian minerals and metals industry.

By Dale L Hull, Economic Policy Analysis Division, Economic and Financial Policy Analysis Branch, Department of Energy, Mines and Resources Canada, Ottawa.

16 The debate over strategic mineral vulnerability: implications for Canada.

By David G Haglund, Centre for Inter-

national Relations, Queens University, Kingston, Canada.

36 The Canadian mineral industry: market access and the subsidy debate.

By David L Anderson, Centre for Resource Studies, Queens University, Kingston, Canada.

44 Uranium and Canadian industrial development.

by Philip Ehrensaft, Centre de Recherche en Developpement Industriel et Technologique, Université du Québec à Montréal, Canada.

60 Toward a global oil pricing and production pact.

By Michael G Renner, Worldwatch Institute, Washington, USA.

64 Book reviews: The economics of the oil crisis, The changing structure of the world oil industry.

By Paul Aarts, the Institute of International Relations and International Law, The University of Amsterdam, Holland.

66 Books received.

Credits:

p1 (left to right) Dowa Mining Co; Energy, Mines and Resources Canada; Tom McTighe/Westview; Geological Survey of Canada; Harald Linton; OPEC; p29 Platinum 1986, Johnson Matthey; p36 Placer Development/Noranda Mines Ltd; p43 Canadian Mines Handbook 1986/Royal Canadian Mint; p54 Reportagebild; p63 OPEC.