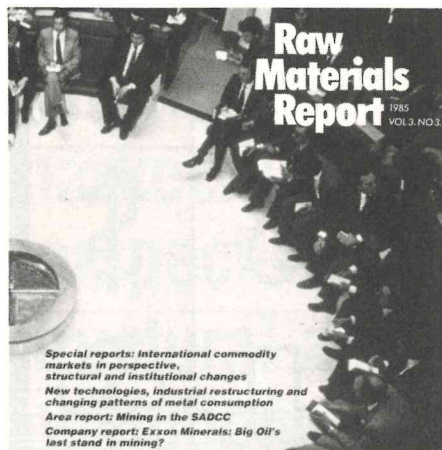
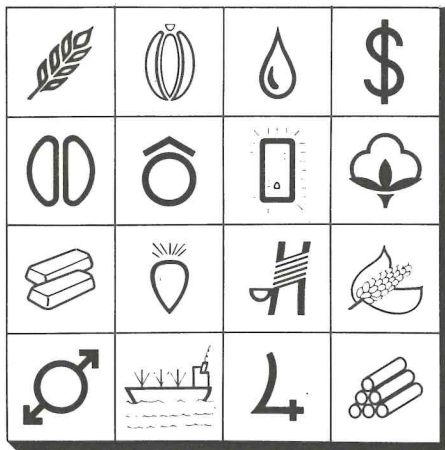


Cover



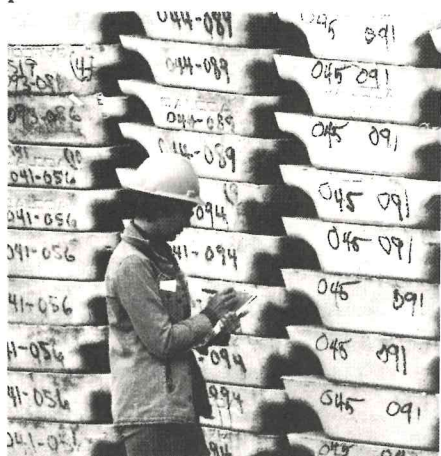
p4



p10



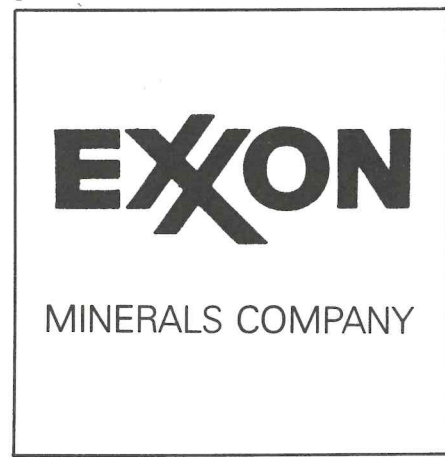
p32



p40



p48



Cover

The London Metal Exchange Ring in session.

Photo: Courtesy by Boliden/LME

Cover design: Mats Andersson

4 International commodities markets in perspective – structural and institutional changes

By Philippe Chalmin, CREMAP, Paris.

10 New technologies, industrial restructuring and changing patterns of metal consumption

By Fernando Gonzalez-Vigil, The University of Pittsburgh, USA.

32 The geopolitics of aluminium – an introduction

By GRESEA, Bruxelles.

40 Mining in the SADCC

By Paul Jourdan, The Institute of Mining Research, the University of Zimbabwe, Harare.

48 Exxon Minerals: Big Oil's last stand in mining?

By Al Gedicks, CAMDP, Madison, Wisconsin.

56 OPEC in crisis?

By Paul Aarts, Department of International Relations and International Law, University of Amsterdam.

59 Ok Tedi – a third world mining project

By Ciaran O'Faircheallaigh, NARU, The Australian National University, Casuarina.

62 Books received

Credits

p3 (left to right) Boliden/LME/Mats Andersson, Ed Economica, Televerkets fotokontor, Alcoa, SADCC, Exxon Minerals Company; p4 Ed Economica, p9 Rudolf Wolff & Co Ltd; p10 Talon Service News/Northrop Corporation (top), Brush Wellman (bottom left and right); p20 Televerkets fotokontor; p25 Ford Motor Company; p36 Alcan; p42 SADCC (map), Paul Jourdan (figure); p47 Paul Jourdan (figure), MEDU, Botswana/SADCC; p48 Exxon Minerals Company; p53 Exxon Minerals Company; p56 OPEC.