



Raw Materials Report

1990
VOL 7, NO 2.

Special report:
The new strategic minerals

Area report:
India

Ownership and control:
Copper

Raw Materials Report

*A quarterly magazine
on the political economy
of natural resources*

Editorial Advisory Board

G Destanne de Bernis, Professor of Economics, University of Grenoble, France
John Cavanagh, Economist, Institute of Policy Studies, Washington, DC, USA
Frederick Clairmonte, Commodity and Marketing Consultant, Geneva, Switzerland
Greg Crough, Transnational Corporations Research Project, Univ of Sydney, Australia
István Dobozi, Head of Department, Institute for World Economy of the Hungarian Academy of Sciences, Budapest, Hungary
Fernando Gonzales Vigil, Andean Pact Secretariat, Lima, Peru
A K Ghose, Professor of Mining Engineering, Indian School of Mines, Dhanbad, India
W C Lombe, Eastern and Southern African Mineral Resources Development Centre, Dodoma, Tanzania
Ove Stephansson, Professor of Rock Mechanics, Inst of Technology, Luleå, Sweden
Stephen Zorn, New York, USA
The members of the editorial advisory board are all acting in their personal capacity

Information Exchange

Asia Monitor Resource Center, Hong Kong • CESCO, Santiago, Chile • CIMRA, London, England • Corporate Data Exchange, New York, USA • Data Center, Oakland, USA • GRESEA, Brussels, Belgium • IBASE, Rio de Janeiro, Brazil • Pacific-Asia Resources Center, Tokyo, Japan • Tampere Peace Research Institute, Finland • Third World Studies Center, University of the Philippines, Diliman, Quezon City, Philippines.

Abstracts

Raw Materials Report is abstracted in Alternative Press Index, CINDI, Geo Abstracts, International Copper Information Bulletin, International Development Abstracts, Metals Abstract, PAIS Bulletin, Revue de presse d'économie minière (BRGM), Rural Development Abstracts and World Aluminium Abstracts.

Microfilm

Raw Materials Report is available as microfilm from University Microfilms International, Ann Arbor, Michigan, USA.

Editor:

Olle af Geijerstam, (Responsible editor under Swedish Law)

Editorial group North America

George A Carrano
Jonathan M Fischer
Ellen D Murphy

Economy:

Andreas Tegen, RMR

Subscriptions, advertisement

Magnus Ericsson

Graphic form:

Mats Andersson (1937—1986)

Typesetting, layout and final art work:

Transcript

Repro:

ab RH tryck & reklam

Cover:

Courtesy by Atlas Copco

Special thanks to:

Sven Erik Johansson

Correspondents

Australia

E L Wheelwright, Transnational Corporations Research Project, The University of Sydney, NSW 2006

Canada

Jamie Swift, 39 Amelia Street, Toronto M4X 1E3

England

Peter Robbins, Twin, 345 Goswell Road, London EC1W 7JT

Italy

Gianni Fodella, Università degli studi di Milano, Facoltà di Scienze politiche, Istituto di Economia, Via Conservatorio 7, 20122 Milano

New Zealand

Diane Hooper, Arapito Valley, Karamea, RD3, Westland

Philippines

Stuart Howard, CLEAR 752, c/o Garcom Service, Box 7691, Air Mail Distribution Service, MIA, Metro Manila

Sweden

Sandor Berglund, Box 264, S-951 24 Luleå

USA

Lenny Siegel, Director, Pacific Studies Center, Mountain View, California, USA

Published by:

The Raw Materials Group

Editorial, Advertisement, Production and Subscription Offices:

Raw Materials Report, PO Box 81519, S-104 82 Stockholm, Sweden

Telephones/ Fax:

Phones: +46-8-42 75 77, 42 86 77

Fax: +46-8-401187

Editorial office North America:

31 Grove Street, New York, N Y 11014, USA. Phone: 718-768 0290, 212-255 7216.

Subscriptions:

Volume 7: Individual: 300 SEK (air mail incl). Institutional: 600 SEK (air mail incl)
Volume 1 (No 1 out of print), 2, 3: 180 SEK (individual), 380 SEK (institutional) per volume. Vol 4,5,6 225 SEK (individual), 500 SEK (institutional). Add 20 SEK for handling and air mail delivery.

Prices for single copies available on request. Please enter your subscription by commercial cheque (endorsed to a Swedish bank) to the proper amount in Swedish crowns (SEK), or the equivalent in US dollars, or transfer the sum to Postal Giro Account: Stockholm 198924-3, Raw Materials Group, or directly to our bank account: PK-Banken, account No 3214-77-02048, Box 5075, 102 45 Stockholm. Allow 5-6 weeks for delivery.

Advertisement:

Rates available on request.

ISSN 0349-6287

Printed 1990 by RH tryck & reklam, Tyresö, Sweden

©Raw Materials Group/ Raw Materials Report

All Rights Reserved. No part of this publication may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electrical, mechanical, photocopying, recording or otherwise without the written permission of the Publisher.

The editors of Raw Materials Report welcome contributions on any aspect of raw materials policy. These can be full length articles (average length 4 000 words) or shorter comments on research in progress, book reviews, resource data etc. Critical comments on articles published in RMR are also most welcome. Contributions should be sent to the editorial office in Stockholm, Sweden. Manuscripts should, whenever possible, be delivered on disk from IBM PC or compatibles, or from Macintosh, 5.25" or 3.5". A summary, maximum 100 words, and a brief biographical note will be helpful.